# New Producer account registration eligibility guide

# What is New Producer account registration?

The New Producer account registration allows you to obtain a Foresters Financial™ Producer number, so you can write your first application before your upline submits your contracting application to Foresters. It's important to note that although you've registered, the business you submit during this period will not be issued until your contract is sent to Foresters and completed.

# I want to register for a Foresters Producer number. Am I eligible for New Producer account registration?

You're eligible for a New Producer account if you are:

- Contracting with Foresters as an individual.
- New to Foresters, do not already have a Foresters Producer number and have not previously submitted a Foresters contracting application.

You're not eligible for a New Producer account if you:

- Are contracting as a corporation.
- Are transferring from one NMO/IMO to another.
- Have an existing or terminated Producer number with Foresters
- Have previously submitted a Foresters contracting application.
- Submit an application in a pre-appointment or fraternal state (see states below).

If you are not eligible for New Producer account registration, your upline needs to submit your Foresters contracting application for you to obtain your Foresters Producer number.

## **Pre-appointment and fraternal states**

You will need to be active and appointed in the following states before writing business:

- Connecticut\*
- New Mexico\*

Louisiana

- Pennsylvania
- Massachusetts\*

Your upline needs to submit your Foresters contracting application for you to become active and appointed. Once activated, you will receive a confirmation email and will be eligible to start writing business.

\*Fraternal license required

# I'm eligible and ready to write business with Foresters. What's next?

### 1. Complete the New Producer account registration.

Helpful tip: Have key information available, such as:

- Social security number
- Direct upline Foresters Producer number (contact your direct upline if you do not know this number)
- Email address (use an email address that only you have access to and not a generic or shared email address)
- National Producer Number (NPN)

### 2. Obtain your Foresters Producer number.

Shortly after your account has been created, a Welcome email with your Foresters Producer number will be sent to the email address provided on the New Producer account registration form.

### 3. Submit your first application.

Once you receive your Foresters Producer number, you are ready to submit your first piece of business!

### 4. Complete your contract with Foresters.

Your upline must submit your contracting application to us to activate your Foresters contract. Foresters can only issue approved business and pay compensation once your contract becomes active.

### **Questions?**

We're here to help! If you have any questions, call the Contracting team at 1-866-466-7166, option 4, Monday to Friday from 9 a.m. to 6 p.m. ET.



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